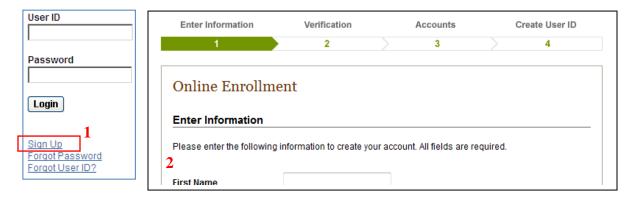
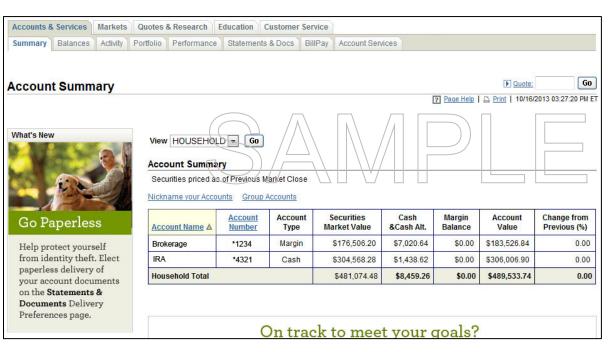
Enroll for Access Online

If you would like to have online or mobile access to your Advantage Program, IRA, or Investment (Brokerage) account:

- 1. Select the "Sign Up" link from your firm's Access Online login screen.
- 2. Enter your account information and answer a few personal questions to verify your identity.
- Once verified, enter the account numbers you would like to view online.
- 4. Create a User ID and Password to access your accounts.
- 5. Upon your initial login, you will be presented with an Online Agreement which will need to be reviewed and accepted only once.
- 6. To complete your online enrollment, create three security questions and answers for future password resets.

For enrollment assistance, please contact Access Online Support at **1-877-488-3748**, 24 hours a day, 7 days a week.





Electronic Delivery of Account Documents

With Access Online, you can securely access up to seven years of account documents, such as Statements, Trade Confirmations and Tax Documents/1099s, as soon as they are created – before they reach your mailbox.

Go paperless and choose electronic delivery of account documents and shareholder communications:

- 1. Log in to Access Online and select the **Statements & Docs** tab.
- 2. Click 'Delivery Preferences' in the Quick Links box.
- Choose 'Electronic Delivery' of all account documents, or check the boxes for the account documents you wish to have delivered electronically.
- 4. Select an email address to which a notification can be sent when a document is available to view online.
- 5. If you have chosen electronic delivery of Shareholder Communications, create a 4 digit PIN to use when voting your proxy shares online.
- Click the Save button and review the Disclosure Statement Regarding Electronic Delivery of Documents. By accepting the disclosure statement, you will turn off paper delivery of your selected documents sent through the mail.

To view your account documents online, select **Statements & Docs** under the **Accounts & Services** tab.

Brokerage accounts carried by First Clearing, LLC, Member FINRA/SIPC. First Clearing, LLC is a registered broker-dealer and non-bank affiliate of Wells Fargo & Company.

C Electronic Delivery Details			Mixed Delivery Details (Use check boxes below)			Paper Delivery Details		
2. Review Check the boxes			nic delivery of	those documents.	More info			
Account Name	Account Number	Statements	Trade Confirms	Performance Reports	Tax Docs/1099s	Other Documents	Shareholder Communication	
		Current &	Current & Eutore	Current &	Current &	Current & Euture	Current &	
My Command	*1234			V				
IRA Account	*8596	~						
Other Stuff	*4563							
UTMA	*9514			•				
3. Choose an Email Address and PIN Choose the Email Address to which Document Notifications Will Be Sent Email Address for Notifications: org@nized.com					PIN Required for Electronic Delivery of Shareholder Communications Create Shareholder Communications PIN (4 digits):			
for Notifications: <u>Modify</u> <u>Add Email Address</u>				Commu	Communications Pill (4 algris): What's This?			

For assistance, contact Access Online Support at 1-877-488-3748.