

Privacy Statement

FACTS	WHAT DOES COORDINATED CAPITAL SECURITIES, INC. DO WITH YOUR PERSONAL INFORMATION?	
WHY?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.	
WHAT?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: <ul style="list-style-type: none"> • Name, email address, internet protocol (IP) address, address, social security number, date of birth, signature • Net worth, assets, income, investment experience, employment information • Financial account number, financial account balances, trading history, payment history 	
HOW?	All financial companies need to share customers' personal information to run their everyday business. In this section below, we list the reasons why financial companies can share their customers' personal information, the reasons why CCS and our independent contractors/advisors choose to share personal information, and whether you can limit this sharing.	
REASONS WHY WE CAN SHARE YOUR PERSONAL INFORMATION		
For our everyday business purposes —such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes —to offer our products and services to you	Yes	No
For joint marketing with other financial companies	Yes	No
For our affiliates' everyday business purposes —information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes —information about your creditworthiness	No	We don't share
For nonaffiliates to market to you —Only if your financial representative leaves our firm, retires or sells his or her practice.	Yes	No
HOW TO LIMIT SHARING?	Call Us at 800.783.6666 . Mail your request to Coordinated Capital Securities Attn: Privacy, 704 River Place Madison WI 53716	QUESTIONS Call 800.783.6666 or go to www.ccsmadison.com .
WHO WE ARE		
Who is providing this notice?	Coordinated Capital Securities, Inc.	
WHAT WE DO		
How does CCS protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.	
How does CCS collect my personal information?	We collect your personal information, for example, when you (i) open an account seek advice about your investments, (ii) make a wire transfer or supply your income information or (iii) give us your contact information or share your employment history.	
Why can't I limit all sharing?	Federal law gives you the right to limit only: <ul style="list-style-type: none"> • Sharing for affiliates' everyday business purposes—information about your creditworthiness • Affiliates from using your information to market to you • Sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing	

