

This Form ADV notice is applicable only to our customers with existing advisory relationships with us. If you do not have an advisory relationship with our Firm, you may proceed to the next section.

The Securities and Exchange Commission (SEC) requires Investment Advisers to send you a copy or offer to send you a copy of our current Firm Brochure or a summary of material changes from the brochure previously provided to you as may be necessary or required but at least on an annual basis. We will typically provide you with a summary describing any material changes occurring since our last annual update.

Please be informed there are no Material Changes since our last annual update on June 30, 2022. If you wish to request a complete copy of our current Firm Brochure, please contact your Financial Professional or contact us at (800) 783-6666. You may also view or download a copy on the SEC's website at <https://adviserinfo.sec.gov/firm/brochure/14762>

Privacy Notice

FACTS	WHAT DOES COORDINATED CAPITAL SECURITIES, INC. DO WITH YOUR PERSONAL INFORMATION?
WHY?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
WHAT?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: <ul style="list-style-type: none"> • Name, email address, internet protocol (IP) address, address, social security number, date of birth, signature • Net worth, assets, income, investment experience, employment information • Financial account number, financial account balances, trading history, payment history
HOW?	All financial companies need to share customers' personal information to run their everyday business. In this section below, we list the reasons why financial companies can share their customers' personal information, the reasons why Commonwealth and our independent contractors/advisors choose to share personal information, and whether you can limit this sharing.

REASONS WHY WE CAN SHARE YOUR PERSONAL INFORMATION	DOES CCS SHARE?	CAN YOU LIMIT SHARING?
For our everyday business purposes —such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes — to offer our products and services to you	Yes	No
For joint marketing with other financial companies	Yes	No
For our affiliates' everyday business purposes — information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes — information about your creditworthiness	No	We don't share
For nonaffiliates to market to you — Only if your financial representative leaves our firm, retires or sells his or her practice.	Yes	No

HOW TO LIMIT SHARING?	Call Us at 800.783.6666 . Mail your request to Coordinated Capital Securities Attn: Privacy, 704 River Place Madison WI 53716	QUESTIONS
		Call 800.783.6666 or go to www.ccsmadison.com .

WHO WE ARE

Who is providing this notice?	Coordinated Capital Securities, Inc.
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WHAT WE DO

How does CCS protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does CCS collect my personal information?	We collect your personal information, for example, when you (i) open an account seek advice about your investments, (ii) make a wire transfer or supply your income information or (iii) give us your contact information or share your employment history.
Why can't I limit all sharing?	Federal law gives you the right to limit only: <ul style="list-style-type: none"> • Sharing for affiliates' everyday business purposes—information about your creditworthiness • Affiliates from using your information to market to you • Sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing